

To

Date: 28th January 2026

BSE Limited
PJ Towers
Dalal Street, Fort
Mumbai – 400001

Dear Sir/ Ma'am

Sub: Intimation regarding redemption of Tranche III Non-convertible debentures (ISIN INE128M08037) (LT Metro Rail (Hyderabad) Ltd.)

Ref: Intimation for exercise of Call option and Record Date dated 12th January 2026

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Listing Regulations") read with Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and any other provision as may be applicable, we hereby inform the redemption of following tranche of Non-Convertible Debenture bearing the ISIN (as mentioned below) pursuant to the exercise of the call option by the Company, as per the terms of the issue of NCDs:

Security Description	ISIN	Redemption date (by way of exercise call option)
Unsecured Redeemable Non-Convertible Debentures 9.85% L&T MRHL JANUARY 2036	INE128M08037	28 th January 2026

This is for your information and records.

Thanking you.

For L&T Metro Rail (Hyderabad) Limited

Chandrachud D Paliwal
Head - Legal & Company Secretary
M.No. F5577