



To

28th September 2021

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai- 400001

Sub: Intimation to the Exchange pursuant to Regulation 57 (1) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Ref: Intimation Letter to BSE Ltd. dated 9th August 2021 for exercising of Call Option

Dear Sir/ Madam,

With reference to our intimation letter dated 9th August 2021 for exercising call option of Tranche IV debentures due on 28th September 2021, this is to further inform that under Regulation 57 (1) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, the Company had paid the Coupon Rate and the principal payment on its "9.55% L&T MRHL September 2030" with ISIN No. INE128M08045 to the Debenture Holder on 28th September, 2021 thereby resulting in full redemption of Tranche IV Debentures.

Request you to take note of the above.

Thanking you

For L&T Metro Rail (Hyderabad) Limited

A handwritten signature in blue ink, appearing to read 'Chandrachud D Paliwal', is written over a light blue horizontal line.

Chandrachud D Paliwal

Head- Legal & Company Secretary

Registered Office:

L&T Metro Rail (Hyderabad) Limited

Hyderabad Metro Rail Administrative Building, Uppal Main Road, Nagole, Hyderabad, Telangana - 500039.

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CIN : U45300TG2010PLC070121